



NASDAQ: SKYX

THE FUTURE OF HOMES & BUILDINGS





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The Company’s first-generation technologies enable light fixtures, ceiling fans and other electrically wired products to be installed safely and plugged in to a ceiling’s electrical outlet box within seconds, and without the need to touch hazardous wires. The plug and play technology method is a universal power-plug device that has a matching receptacle that is connected to the electrical outlet box on the ceiling, enabling a safe and quick plug and play installation of light fixtures and ceiling fans in just seconds. In recent years, the Company has developed prototypes that expand the capabilities of its power-plug product, to include advanced safe and quick universal installation methods, as well as advanced smart capabilities, which are currently in the third and final prototype stage prior to launching. The smart features contained in the final prototype include control of light fixtures and ceiling fans by the SkyHome App, through WIFI, Bluetooth Low Energy and voice control connections. The Company’s second-generation technology, which is in the second stage prototype, is an all-in-one safe and smart advanced platform (the “Smart Sky Platform”) that is designed to enhance all-around safety and lifestyle of homes and other buildings. While the Company has developed and created working prototypes of its advanced and smart products, it is continuing to refine the product prototypes and expects to begin commercial manufacturing and marketing in the second half of 2022 for the advanced products and the smart universal power-plug, ceiling fans and lighting products and for the Smart Sky Platform. The Company cannot provide any assurance that it will be able to successfully launch its new products and technologies in its anticipated timeline, or at all, or that it will be able to integrate its products and technologies with third-party products and technologies, further develop them to include new features and to respond to customer demands, or otherwise realize its product strategy. In addition, the Company’s estimates of the addressable market for its products may prove to be incorrect, and the projected demand for the Company’s products could materially differ from actual demand. Even if the total addressable market for the Company’s products is as large as it has estimated and even if it is able to gain market awareness and acceptance, the Company may not be able to penetrate the existing market to capture additional market share.

The Company’s future plans include offering subscription services as part of its Smart Sky Platform, including, among other services, communications, fire alarms, home intrusion alerts, emergency response services and monitoring services. The smart platform will include, among other features, a smart smoke detector, a smart carbon monoxide detector, and a WIFI extender. The Company intends to expand its operations to enable it to provide services relating to these functions, including high-speed internet services, monitoring systems designed to sense movement, smoke, fire, carbon monoxide, temperature, and other environmental conditions and hazards, monitor home access and visitors and address personal emergencies such as injuries and other medical emergencies. The Company’s ability to provide such services will depend on a variety of factors, including, but not limited to, subscriber interest and financial resources, any applicable licensing and regulatory compliance, the Company’s ability to manage its anticipated expansion and to hire, train and retain personnel, and general economic conditions. The Company may partner with other businesses to provide such services. The Company expects to begin providing such services in 2023, but cannot provide any assurance that it will be able to do so.

[Click HERE to Play SKYX's Technologies Video](#)



SAVING TIME

Our Leadership Team

Our Management, Board, Advisory Team, and Investors include U.S. and world leading members from a variety of industries



Rani Kohen
SKYX
Founder and Executive Chairman
Entrepreneur, Business Leader, And Renowned Serial Inventor



Steve Schmidt
SKYX
President
Former CEO of Nielsen
DATA/Rating Corporation & President of Office Depot International



Bob Nardelli
SKYX
Senior Advisor
Former CEO of Home Depot, Chrysler, and GE Power Systems



Al Wiess
SKYX Senior Advisor
Former President of Disney Worldwide Parks, Hotels, Resorts, Cruise Ships, and Products



Lenny Sokolow
SKYX
Co-CEO And Board Member
Former President of National Securities & CEO of Newbridge Securities



Governor Tom Ridge
SKYX Lead Director of SKYX's Board.
Former Head of Homeland Security and Two times Governor Of Pennsylvania



Lance Shaner
Chair of SKYX's Hotel Advisory Board
Owner of a Global Hotel Chain with over 70 Hotels



Mark Earley
SKYX Head of Code /Standards.
Former Head of the National Electrical Code (NEC) And Chief Engineer of the NFPA for 33 years



Eric Jacobson
SKYX Co-Head of Code /Standards.
Former President/ CEO of the American Lighting Association (ALA) for 30 years



Khadija Mustafa
SKYX Senior Tech Advisor
Former Microsoft Global AI and Business Leader for 23 years



Paul Chernawsky
Chair of SKYX Insurance Advisory Board
Founder of Endurance E&Y entrepreneur of the year 2017



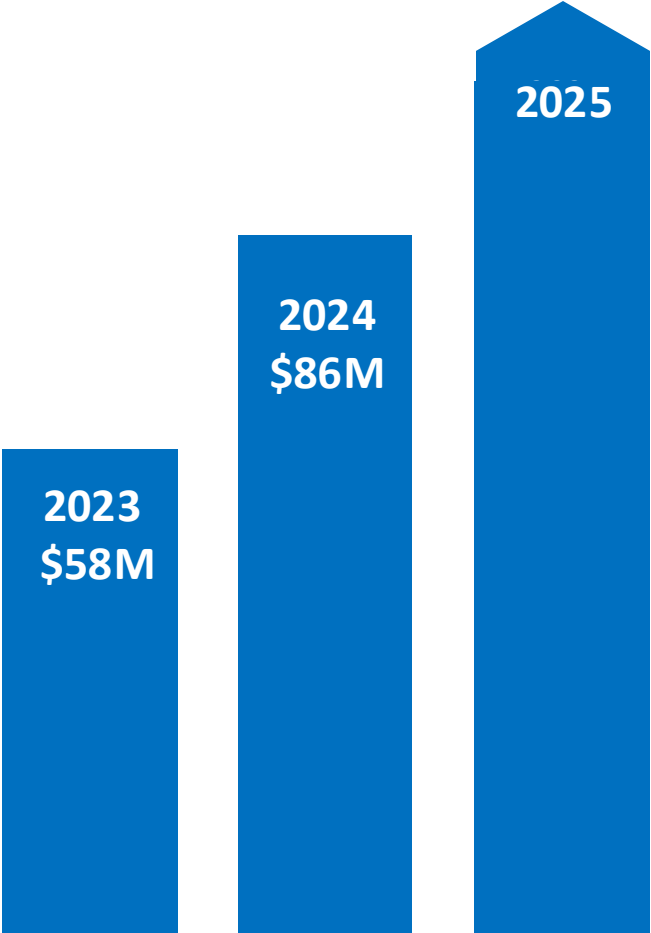
Patty Barron
COO Of SKYX
Founder & President of LTG Services, company focused on safety compliance of electrical technologies

- Our leadership team members joined us and invested in our company as they strongly believe that our company is positioned to revolutionize the smart home and lighting industries and can become a safety standard in homes and buildings in the U.S. and globally.
- Our technologies provide time & cost savings, safety, and simplicity, while advancing key sectors including building safety regulators, insurance companies, builders, hotels, apartments buildings, commercial buildings, cruise industry, smart home, lighting, ceiling fans, electrical industries among other

Our Products : Save Lives - Save Cost - Save Time - Simplify & Advance

- SKYX's Mission: To Enable A New World of Ceiling Technologies and Products, Making Homes/Buildings Become SMART, SAFE and Advanced Instantly, as The NEW Standard
- Patents: Company has 100 Patents and Pending Applications with 45 issued patents in the U.S. and Globally including China, India, and Europe.
- Company owns over 60 websites utilizing its e-commerce platform to educate and enhance its market penetration to both retail and professional segments.
- Company's total addressable market (TAM) in the U.S. of \$500 billion with over 4.2 billion ceiling applications in the U.S. alone.
- Expected revenue streams from retail and professional segments include product sales, royalties, licensing, subscriptions, monitoring, data aggregation, sale of global country rights.
- Company continues to grow its market penetration of its advanced and smart plug & play products and expects its products in over 40,000 U.S. and Canadian units and/or homes by the end of Q-3.
- The Company is in the process of growing its business through several segments including B2B, Builders/Hotels/Pro, Home Depot, GE, Wayfair, Electrical Suppliers, its 60 websites among other channels and expects its products to be in tens of thousands additional units/homes by the end of 2025.
- Management strongly believes its products can save billions of dollars annually for insurance companies by reducing fires, ladder falls, electrocutions, among others.

- 2023: \$58.8 million in sales
- 2024: \$86.3 million in sales
- 2024: Q-1 \$19M / Q-2 \$21M / Q-3 \$22M / Q-4 \$23.7
- 2025: Q-1 \$20.1M / Q-2 2024 \$23.1M
- Earlier in the Company secured \$15 million in equity preferred stock investment representing \$2.00 per share of common stock with NO warrants, led by global Marriott Hotel chain developer/owner of over 70 hotels.
- The round included significant insider investing by SKYX’s President Steve Schmidt, \$500,000, Co-CEO Lenny Sokolow, \$250,000, and Co-CEO John Campi, \$250,000.





Company owns over 60 websites for lighting and home décor and utilizes our e-commerce platform to educate, market, and enhance our market penetration in the U.S and Canada to both retail and professional segments.

Key Collaborations with U.S. and World Leading Companies



SKYX collaborates with Home Depot for Its Advanced and Smart Plug & Play Products for both retail and professional segments. SKYX's product offering will include a variety of its Advanced and Smart Plug & Play Products including Retrofit Kits, Smart Light Fixtures, Smart Ceiling Fans, Ceiling Outlet Receptacles, Recessed Lights and more.



SKYX collaborates with Wayfair for Its Advanced and Smart Plug & Play Products for both retail and professional segments. SKYX's product offering will include a variety of its advanced and Smart Plug & Play products including Retrofit Kits, Smart Light Fixtures, Smart Ceiling Fans, Ceiling Outlet Receptacles, Recessed Lights and more.



SKYX and General Electric (GE) signed a 5-year global licensing partnership agreement including GE's assistance in patent protection, licensing management and global introductions to license SKYX's three generations of its advanced smart home platform technologies, including its ceiling outlet/receptacle related products as well as its all-in-one smart home platform technologies.



SKYX collaborates with world leading lighting company Kichler.



SKYX collaborates with U.S. lighting leading company Quoizel, 100 years old lighting company.

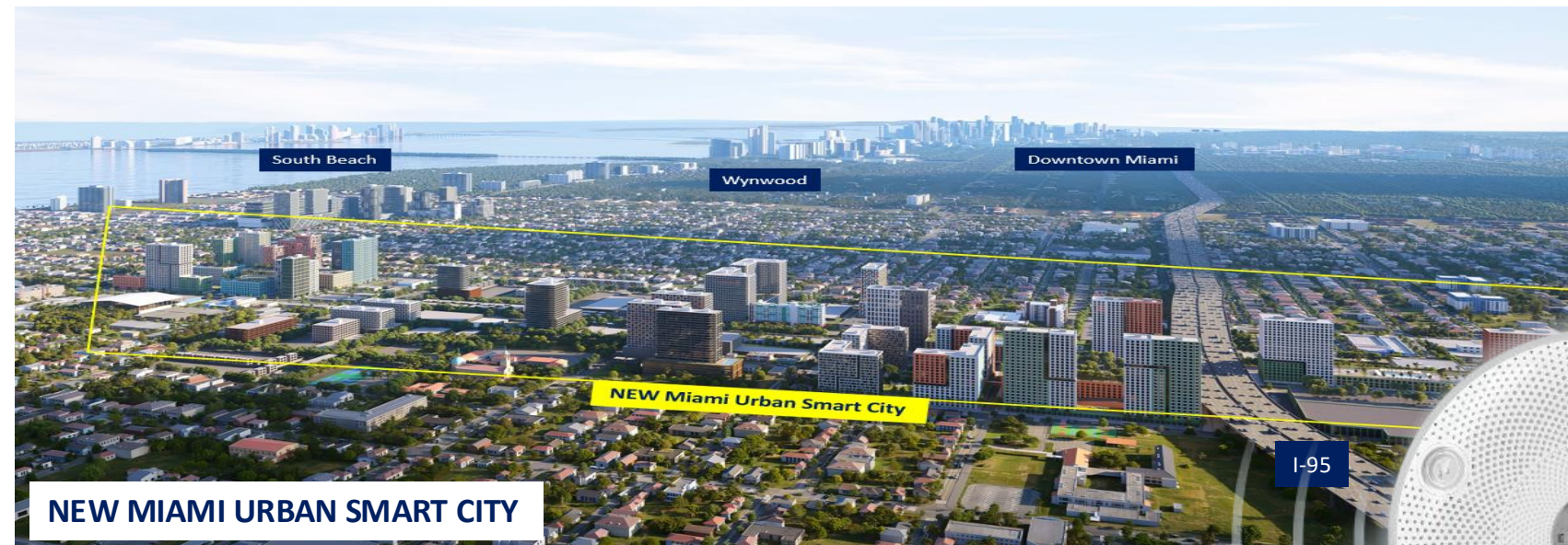


SKYX collaborates with European leading lighting company EGLO.



SKYX collaborates with World Leading Chinese Lighting Supplier and Manufacturer Ruee Appliances for the U.S., Chinese, and European Markets. The collaboration provides SKYX substantial backing in several segments including financial, mass production manufacturing capabilities, and distribution to global markets.

SKYX ENABLES A NEW MIAMI \$3 BILLION SMART CITY



SKYX is expected to deploy over 500,000 units of its advanced and Smart Home Plug & Play Platform technologies and products, including an AI ecosystem.

- The 63-acre Mix-Use Urban Smart Home City in the Miami Little River District will include High- & mid-rise buildings with over 5,700 condos and apartments including workforce and affordable living, 350,000 SQF of retail, 1.5 million SQF of green walkways, parks, bike paths, shuttle lanes, a new \$35 million Tri-Rail station, and more.
- The \$3 billion project is led by prominent developers SG Holdings, a joint venture between Swerdlow Group, SJM Partners, and Alben Duffie.
- The architecture and design of the project is led by World-Renowned Architectural Firm Arquitectonica.
- The new groundbreaking Smart Home Mixed-Use Major Urban Development will redefine Miami's urban landscape.





SKYX's Technologies : Save Lives - Save Cost - Save Time - Simplify & Advance

Revolutionizing The Lighting Industry

SAFE Plug & Play
Lighting & Ceiling Fans

SkyX Receptacle/Outlet



**SAFE
PLUG & PLAY**



SkyPlug

Revolutionizing The Lighting Industry

SAFE Plug & Play
SMART Lighting & Ceiling Fans

SkyX Receptacle/Outlet



**SAFE
PLUG & PLAY**



SkyPlug SMART



App Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby

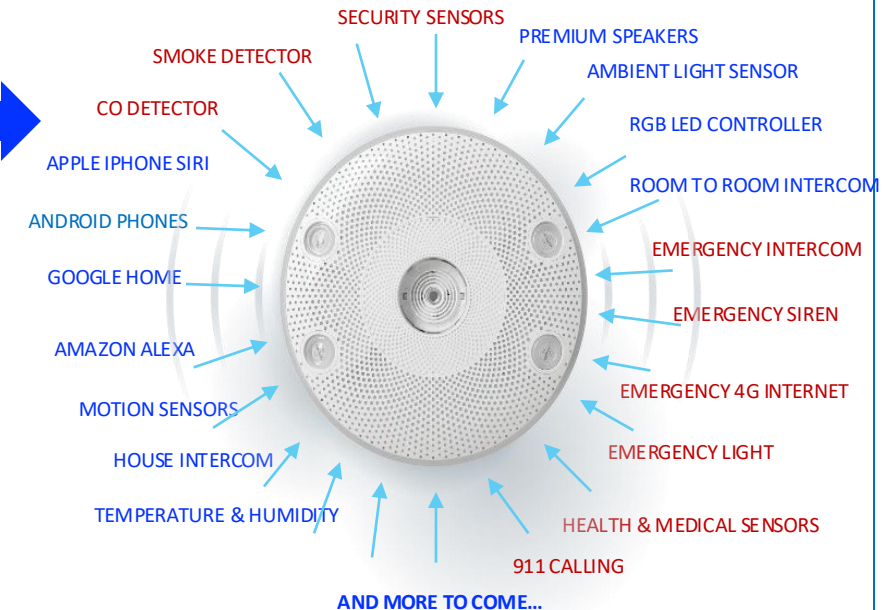


Voice Control

Revolutionizing The Smart Home Industry

SAFE Plug & Play

All-In-One SMART HOME Platform



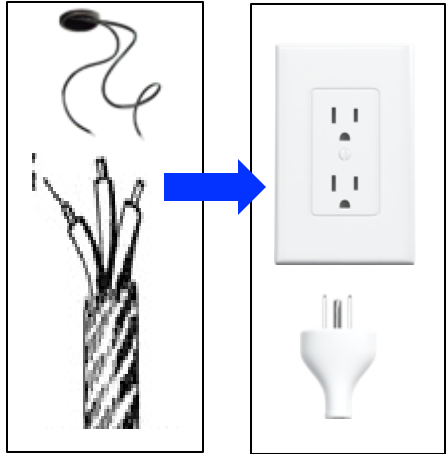
Makes Homes Become Smart Instantly

For Demonstration Only

Standardization in process

Hazardous Wall Wire Installation

Safety Mandatory Standardization of Wall Plug Installs



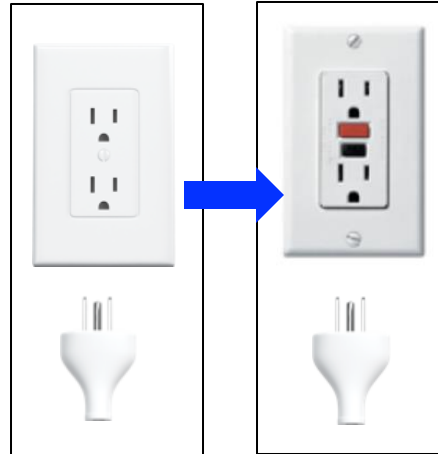
Hazardous Wire Installs For Bulbs

Safety Mandatory Standardization of Bulbs Screw Installs



Wet Location Plug Installs

Safety Mandatory Standardization of GFCI for Wet locations

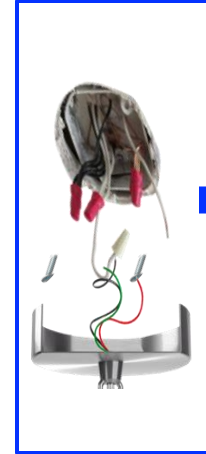


Hairdryer Old Plug

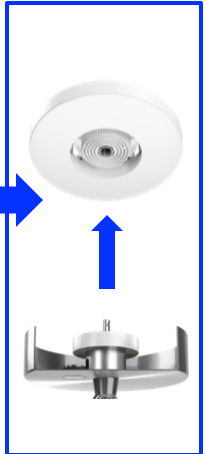
Safety Mandatory Standardization of Hairdryer GFCI Plug



Lighting Hazardous Wire Installation



Lighting/Fans Safe Plug & Play Installation



Safety Mandatory Standardization of EXIT SIGNS in Buildings



Safety Mandatory Standardization of Emergency Lights in Buildings



Safety Mandatory Standardization of Airbags in Cars



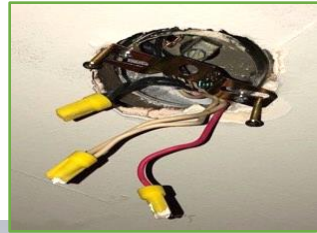
Safety Mandatory Standardization of Seatbelts in Cars



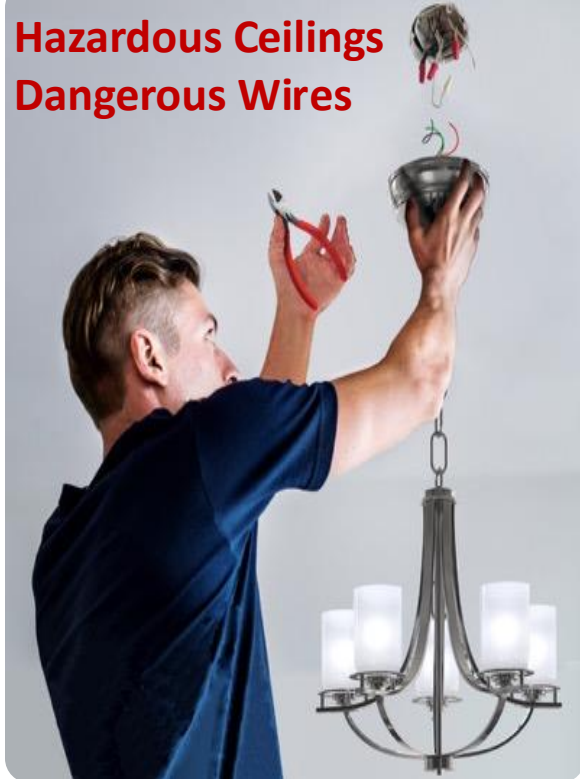
- **Safe Plug & Play**
- **Safety Double Locking Mechanism**
- **Each Lock Bearing tested for 200 lbs**
- **Specified to hold 50 lbs**

Hundreds of Millions Annual U.S. Hazardous Wire Installations & Billions Globally

PROBLEM



**Hazardous Ceilings
Dangerous Wires**



SOLUTION



**SAFE CEILINGS
Plug & Play
Installation**



**SKY CEILING
OUTLET RECEPTACLE**



**SAFE
PLUG & PLAY**



SkyPlug

- Safe Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing tested for 200 lbs
- Specified to hold 50 lbs

- Reduces injuries
- Reduces deaths
- Eliminates the need to touch wires
- Reduces up to 90% of installation Time & Cost
- Eliminates exposed wires
- Reduces shocks and electrocutions
- Reduces fires due to incorrect wiring
- Significantly reduces ladder falls, and 90% of time on ladder

- Injuries
- Death
- Exposed live wires
- Touching live wires
- Shocks and Electrocutions
- Fires
- Shorts
- Falls from ladders due to loss of balance during installation and shocks

Residential

- 140 Million U.S. Homes
- 4.2 Billion Applications In U.S. Homes/Buildings
- Approx. 30 light fixtures per home/apartment including common areas (such as lobbies, corridors, emergency steps, parking garages, exterior, etc.)
- 420M U.S. fixture installs annually
- $140M \times 30 = 4.2 \text{ Billion}$ fixtures Installed in US homes
- Average of fixture replacement is 10 years

Commercial

- Billions of Commercial Applications In U.S. including:
- Hotels
- Office buildings
- Restaurants
- Malls
- Hospitals
- Schools
- And more

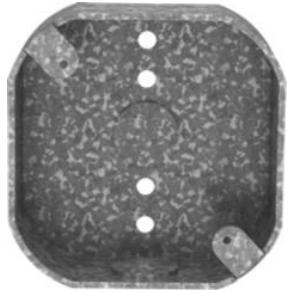


Opening a New World
of Plug & Play Ceiling Products

SKYX is Growing Market Penetration of its CEILING Outlet Receptacle

As every HOME has a WALL Outlets, More and More Homes
are Now Having SKYX's Ceiling Outlet Receptacle

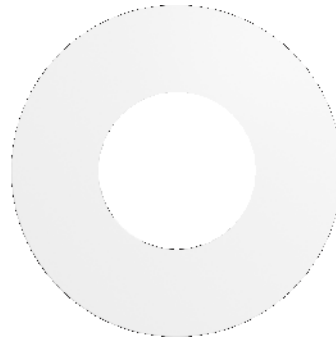
(WSCR) SKYX's CEILING/OUTLET



JUNCTION
BOX



SKYX's
RECEPTACLE



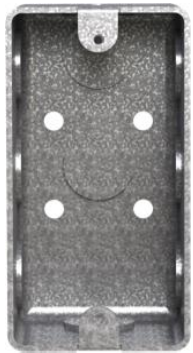
COVER
PLATE



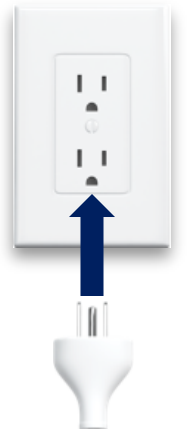
FINISHED
PRODUCTS



PLUG & PLAY
RECEPTACLE



WALL OUTLET/
RECEPTACLE



SKYX's WSCR: The Most Significant Addition in 45 Years to the U.S. National Electrical Code (NEC)

WALL OUTLET/RECEPTACLE

**Wall
Outlet
(Receptacle)**



NEC SAFETY CODE

Wall
Outlet / Receptacle

1900's

WALL Outlet - GFCI

GFCI
(Ground Fault
Circuit Interrupter)



NEC SAFETY CODE

Wet Location Wall
Outlet / Receptacle

1980's

WSCR: SKYX's NEW NEC CEILING OUTLET / RECEPTACLE

WSCR
(Weight Support
Ceiling Receptacle)



**NEC Voted WSCR as
a Generic Name for SKYX's
Ceiling Outlet Receptacle**

NEW NEC SAFETY CODE

HISTORIC ADDITIONS To The U.S. Safety Building Codes

- Voted into 10 NEC segments in the U.S. Electrical Building code in the past 13 years
- Historical Approval Vote by ANSI / NEMA, US Home & Building Standardization Organizations
(ANSI: American National Standardization Institute)
(NEMA: National Electrical Manufacturers Association)
- SKYX is part of the American Institute of Architects (AIA) Safety Continuing Education Program
- After 120 years, changing the definition of the receptacle in the NEC Code Book to include the SKYX's Ceiling Outlet/Receptacle.

Lighting - Electrical Related Fires – Annual

National Fire Protection Association (NFPA) Data for Lighting & Electrical Distribution Equipment

FIRES – 2015 to 2019 annual averages associated with lighting products:

- **430 civilian deaths per year tens of thousand injuries Annually**
- **Over 500K Ladder falls, thousands ds of deaths, tens of thousand injuries Annually**
- **Tens of thousands electrocutions annually**

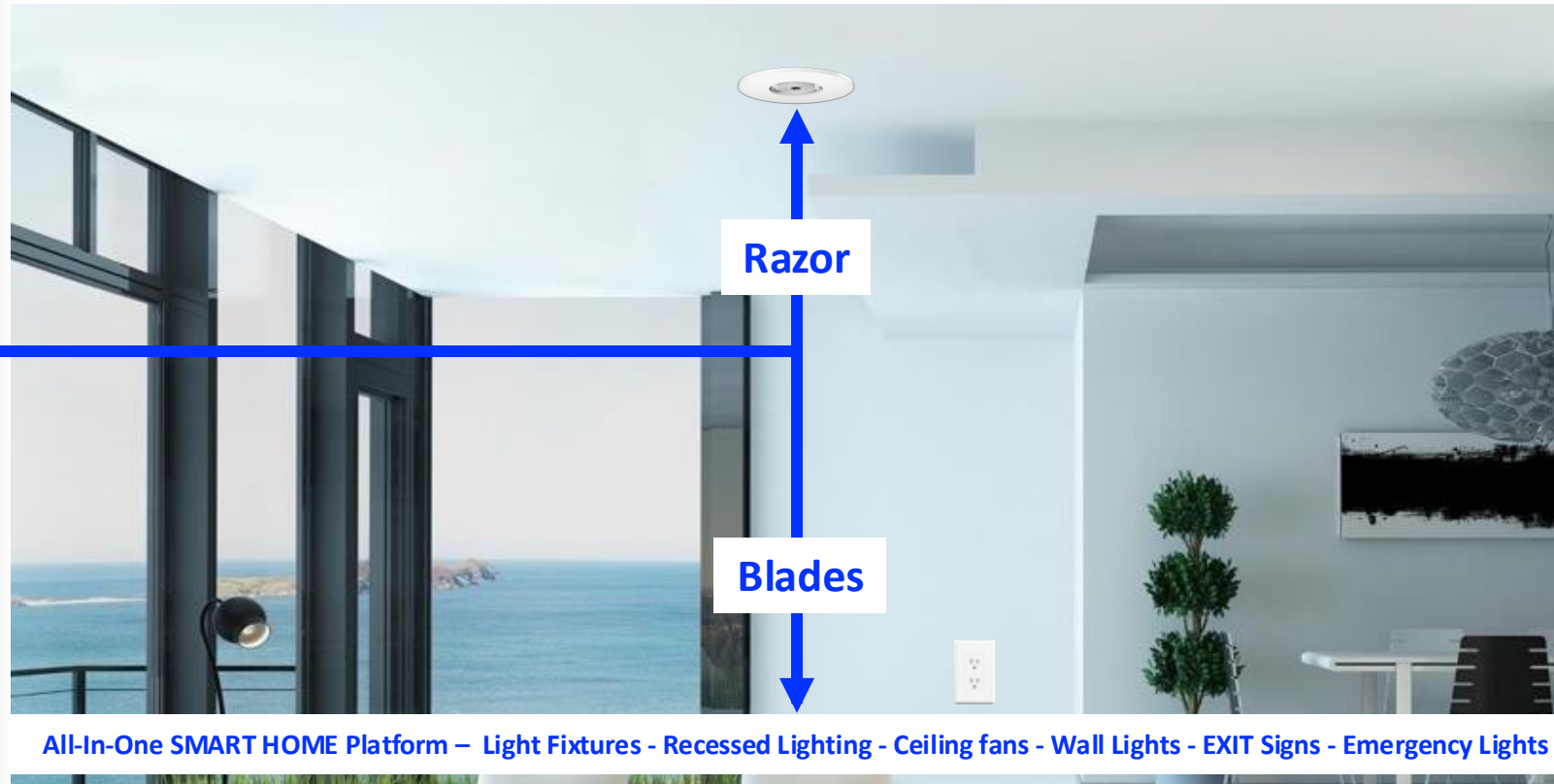
Home Fires Caused by
Electrical Distribution and
Lighting Equipment,
NFPA Feb 2022:
<https://www.nfpa.org/news-and-research/Data-research-and-tools/Electrical>

OUR PRODUCTS:

- **SAVES LIVES**
- **REDUCES ELECTROCUTIONS, LADDER FALLS, FIRES**
- **PREVENTS HAZARDOUS INCIDENTS**
- **ENHANCES ALL AROUND HOME SAFETY**

OUR PRODUCTS PROVIDE: Smoke Detectors - Carbon Monoxide Detectors, Emergency Light, Emergency 4G Internet, Emergency Intercom - Emergency Siren, Security Sensors, Security Cameras and more...

RAZOR & BLADES MODEL



All-In-One SMART HOME Platform – Light Fixtures - Recessed Lighting - Ceiling fans - Wall Lights - EXIT Signs - Emergency Lights



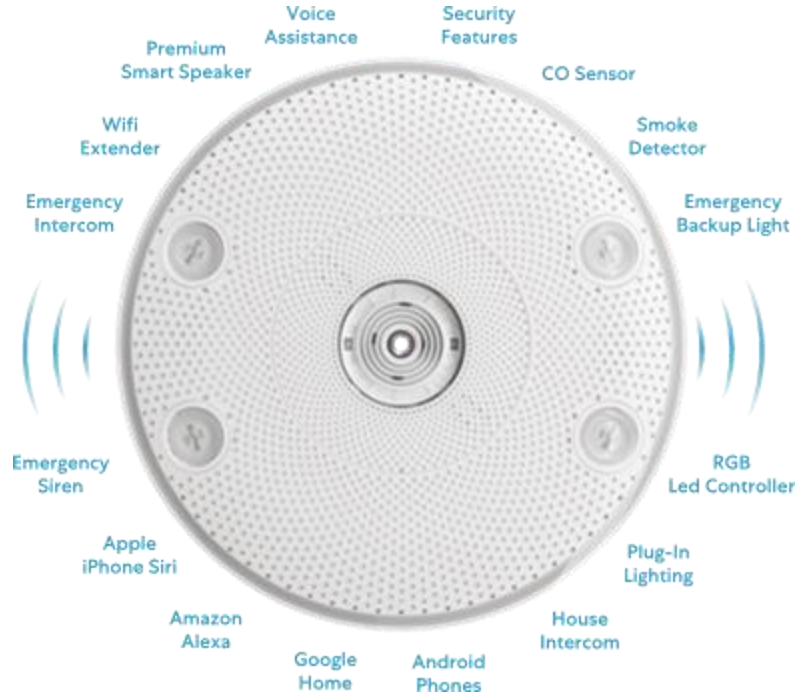
Install Lighting & SMART Home Products for an entire home
IN JUST MINUTES

SAFE Installation Saving 70-90% of Time & and Cost of Installations

Solution for Homes Buildings Hotels, Cruise Ships Commercial & Other

- Safe Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing tested for 200 lbs
- Specified to hold 50 lbs

All-In-One SMART HOME Platform



App, Phone & Voice

All-In-One SMART HOME Platform - Making Homes Become Smart Instantly



All-In-One SMART **PHONE** Platform

PROBLEM INDIVIDUAL PRODUCTS



SOLUTION

ALL-IN-ONE SMART PHONE PLATFORM



All-In-One SMART **HOME** Platform

PROBLEM INDIVIDUAL PRODUCTS



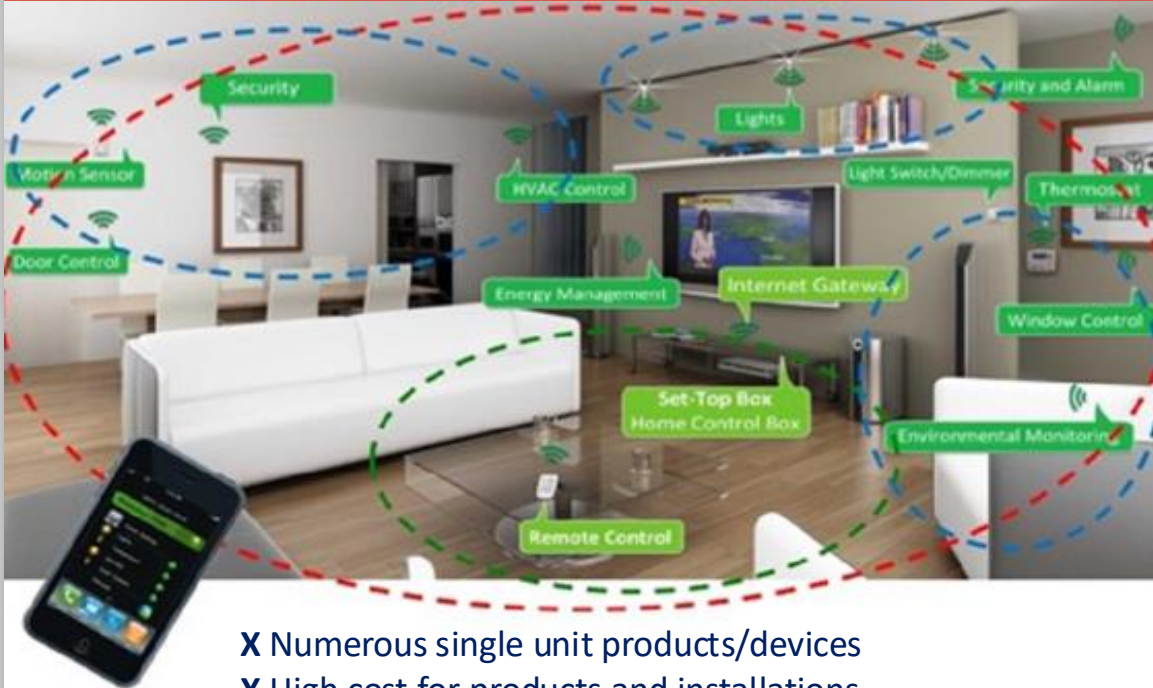
SOLUTION

ALL-IN-ONE SMART HOME PLATFORM



PROBLEM

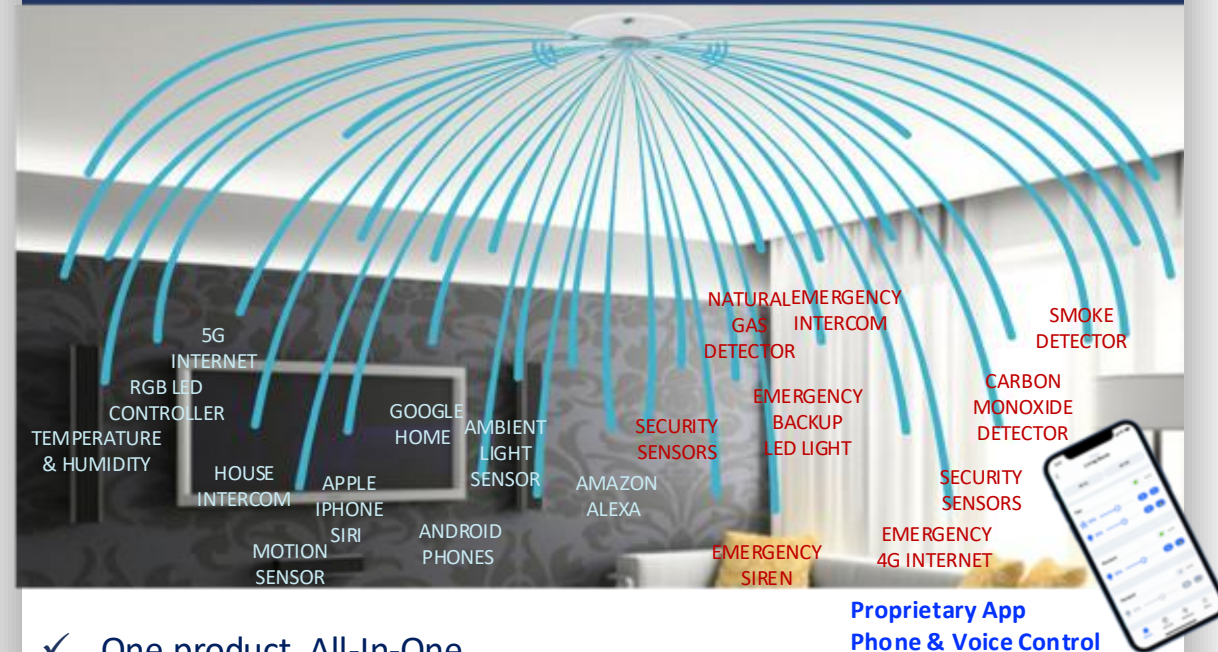
TODAY: DAYS TO INSTALL, MULTIPLE Single Unit Devices, High Cost, Poor Performance



- X Numerous single unit products/devices
- X High cost for products and installations
- X Days for wiring and installations
- X Different frequencies for each product
- X Challenging product performance
- X Several disparate apps for multiple products

SOLUTION

TOMORROW: ALL-IN-ONE SMART PLATFORM, MINUTES TO INSTALL, Saves Cost, Time, & Lives, Better Performance



- ✓ One product, All-In-One
- ✓ Reduces significant cost of smart home installation & products
- ✓ Minutes to install
- ✓ Great product performance
- ✓ One hub for all products
- ✓ Integrates with leading smart home technologies

Proprietary App
Phone & Voice Control

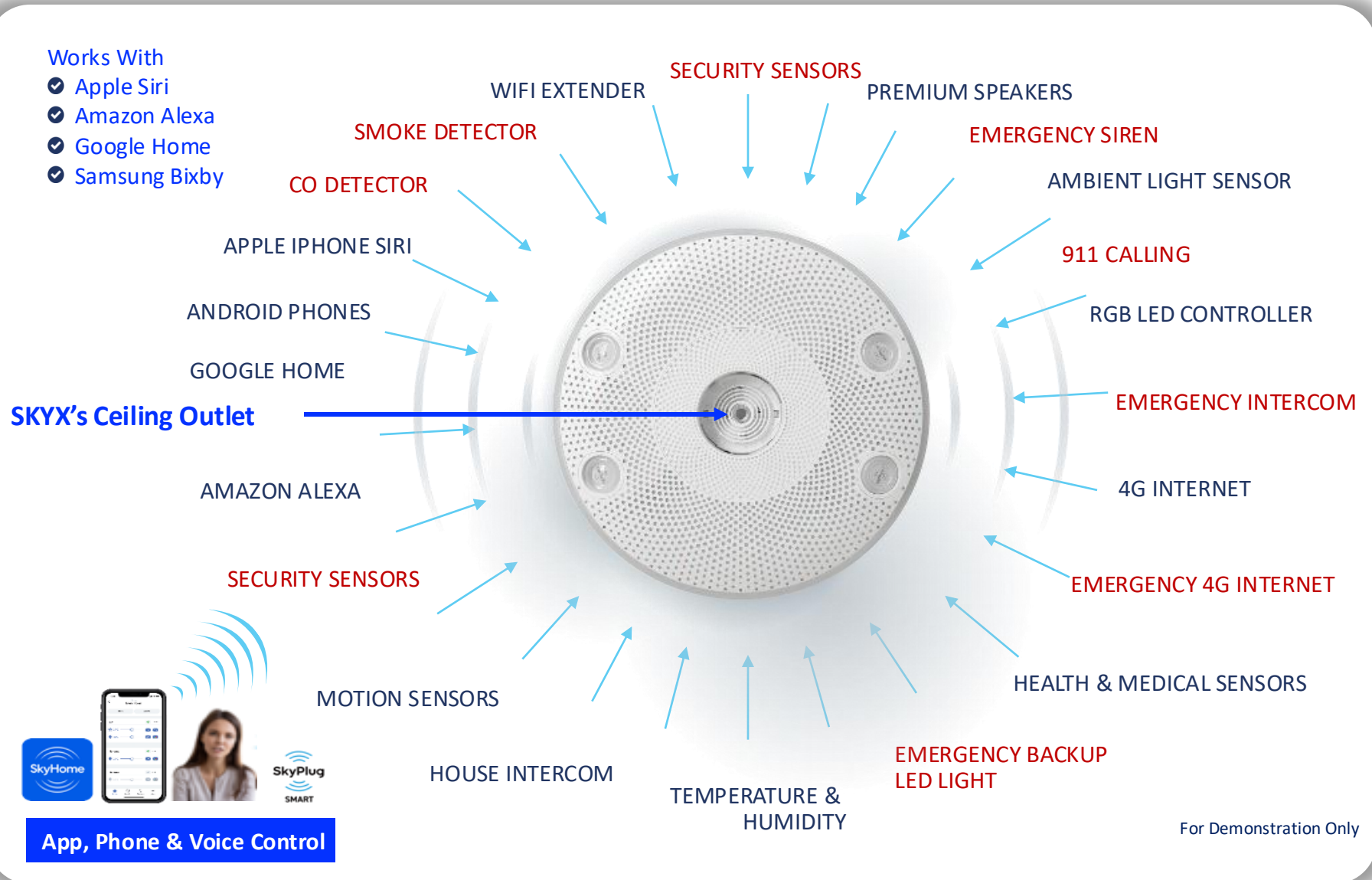
Works With

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby



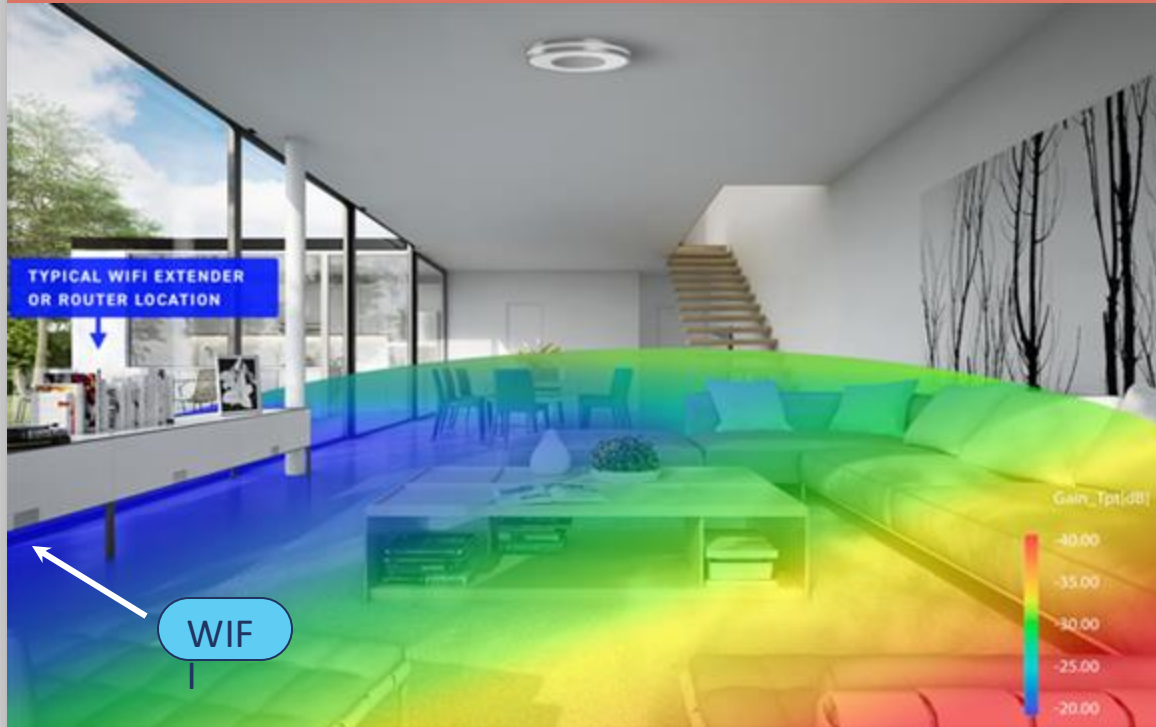
All-In-One Smart Home Platform

- **Ceiling Location Significantly Enhances Performance of Smart Home / Safety Products**
- **Implementing Existing Technologies into an All-In-One Platform**
- **Monitoring**
- **Subscriptions**
- **Data Aggregation**
- **Integrates with New & Existing Smart Products**
- **Management believes that in the future regulators and insurance companies will encourage SKYX'S Platform usage due to its safety features**



PROBLEM

LOCATION, LIMITED WIFI AND SMART HOME
PRODUCT PERFORMANCE



- Performance dependent on wall-based routers
- Extenders required

SOLUTION

LOCATION, SIGNIFICANTLY ENHANCING PERFORMANCE
OF WIFI, & SMART HOME PRODUCTS



Significantly Improves WIFI Speed and Range

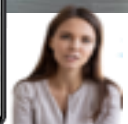
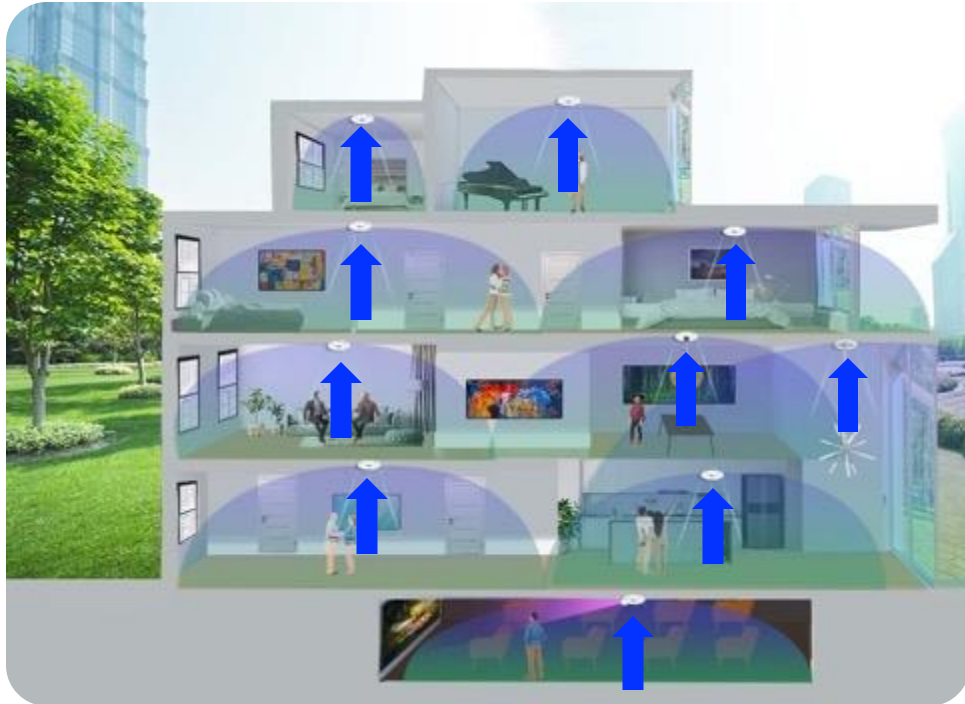
SKYX's Smart Platform makes a 1-bedroom apartment Safe & Smart **within MINUTES**, compared to existing technologies that can take days



With only minutes to install per room, SKYX's Smart Home Platform can make **LARGE BUILDINGS AND HOTELS BECOME SAFE & SMART WITHIN DAYS**, compared to existing technologies that can take a year



With only minutes to install per room, SKYX's Smart Home Platform can make an entire large home Safe & Smart **WITHIN JUST HOURS** compared to existing technologies that can take weeks

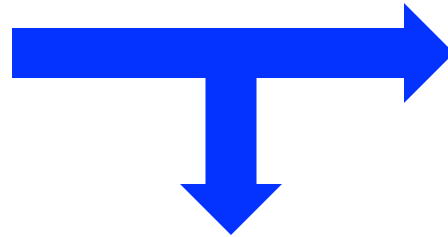


App, Phone & Voice Control

THE FUTURE IS HERE



- Works With
- ✓ Apple Siri
 - ✓ Amazon Alexa
 - ✓ Google Home
 - ✓ Samsung Bixby



PREFABRICATED SMART HOMES





Works With

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby

Smart Features

- ✓ Voice/App/Phone control
- ✓ WiFi/BLE
- ✓ Scheduling
- ✓ Energy Saving mode
- ✓ Dimming
- ✓ Color changing
- ✓ Night light
- ✓ Emergency light
- ✓ Power meter
- ✓ Temperature
- ✓ Humidity
- ✓ And more

All-In-One SMART HOME PLATFORM



App, Phone & Voice Control

SMART Plug & Play Lighting & Ceiling Fans



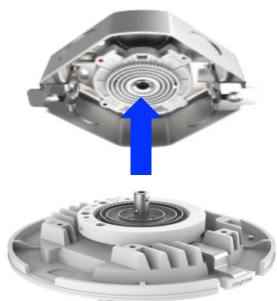
SMART Plug & Play Recessed Indoor & Outdoor Wall Lights



SMART Plug & Play Recessed Lights, Downlights, EXIT & Emergency Lights



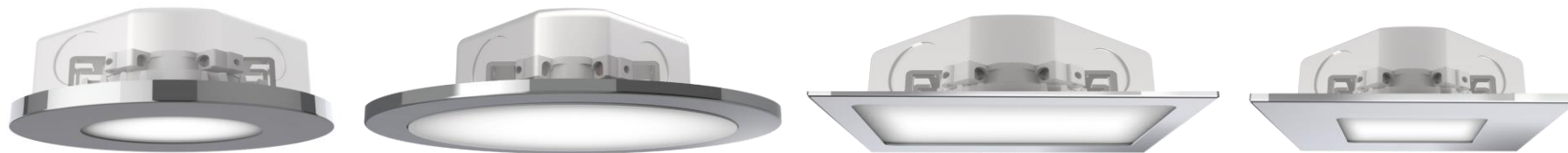
Plug & Play Recessed Lights & Downlights



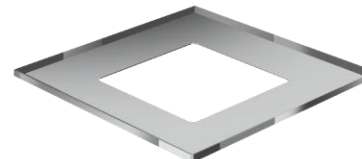
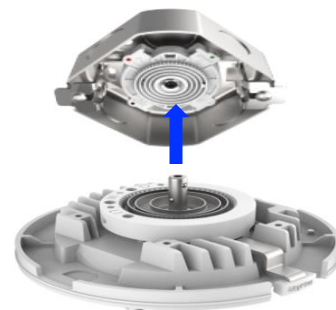
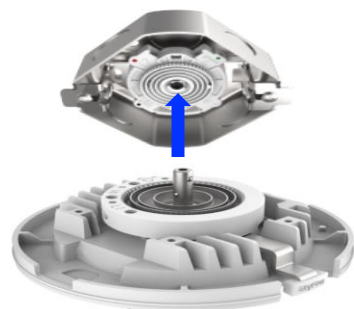
**SAFE PLUG & PLAY
RECESSED LIGHTS**



**Plug & play Recessed Lights
& Downlights**



Same Base with Different Shape Frames



Multiple Colors

1-Pack
SkyOutlet



4-Pack
SkyOutlet



8-Pack
SkyOutlet



24-Pack
SkyOutlet



SMART & Plug & Play
Recessed Lights



Plug & Play SMART
Retrofit-Kit



Plug & Play
Retrofit-Kit



All-In-One
SMART-HOME Platform



All-In-One
SMART HEATER & FAN



Our Products: Save Lives – Save \$ Cost – Save Time – Advance And Simplify

1

Lead & Seed

2

Online Sales

3

Big Box Retail

4

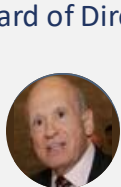
Builders, Apt Buildings, Hotels

5

Licensing, Monitoring, Subscriptions, AI Services



Board of Directors



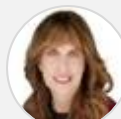
Dov Shiff
Director



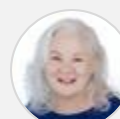
Gov. Tom Ridge
Lead Director



Leonard Sokolow
Director CO-CEO



Efrat Greenstein Brayer
Director



Nancy DiMattia
Director



Gary Goldman
Director



David Usha
Head Of China Offices

China Offices



Phoebe Chung
Admin & Accounting



Keller Wn
Fan & Lights Engineer Production rMg



Rex Chung
Fan Engineer Production Mgr



Raymon Liu
Mechanical Engineering



Annie He
QC/QA controller



Christina Peng
Lighting Product Merchandiser



Ken Ng
Head of Factories Audit Head of QAccount Controller



Wan Leung
Admin



Yick Wang
QC



James Zhou
QC



Leo Kuang
QC

Senior Advisors



Bob Nardelli
Code Team Leader and Senior Advisor



Al Weiss
Senior Business Advisor



Khadija Mustafa
Senior Tech Advisor

Executives



Steve Schmidt
President



Rani Kohen
Founder Executive Chairman



Leonard Sokolow
CO-CEO



Greg St. John
President of Lighting & Fans



Eliran Ben Zikri
CTO



Marc-Andre Boisseau
CFO



Rob Powell
General Counsel



Steve Briggs
Business Development



Mark Wells
Senior Advisor



Dror Tohar
Business Development



Michael Perillo
Global Sales



Jonathan Globerson
VP Product Development



Shane Robinett
Data/Subscriptions strategy



Leigha Lugo
Director of Sales & Marketing



Ashley Baron
Social Media

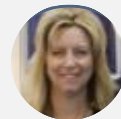
Code Team



Mark Earley
Code Team Leader



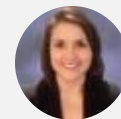
Eric Jacobson
Code Team Leader



Patty Barron
COO & Code Team



Chuck Mello
Code Team Team



Amy Cronin
Code Team Engineer

Tech Development Team



Ofer Zvik
Engineering



Rafi Cohen
Supply Chain



Ben Skittel
Operations



Chen Shapira
Infrastructure Lead



Izhak Alyiahu
Board Designer



Shahar Sery
Board Designer



Tal Ofer
Verification



Alexander Klonsky
Software Engineer



Sara Packter
Embedded Engineer



Gradimir Ljubibratic
Embedded Engineer



Marcin Borowicz
Embedded Engineer



Sailesh Kasaju
Mobile Lead



Newana Tandukar
Software Engineer



Pradip Shrestha
Software Engineer



Ilan Graidy
Embedded Engineer



Avi Shaya
Layout Engineer

Product Development



Derek Mir
Industrial Designer



Adrian Baragan
Animator



Diego Beristain
Brand Designer

Sales and Customer Support



Amy McGriff
Marketing



Veronica Terrell
Marketing



Sirod Carpenter
Customer Service

Advisors



Israel Kaminsky
Senior Engineer



Murray Lee
QC Leader



THE FUTURE OF HOMES & BUILDINGS

